# The Late Effects of Polio and Your Health

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#### What is Wellness?

- More than the Absence of Illness
- An ongoing Process to Optimize Physical, Psychological and Spiritual Potential

Model	Health	Illness
Clinical	absence of signs & sxs	presence of signs & sxs
Role performance	maximum expected	total failure
Adaptive	flexible to environment	failure in self-correction
Eudaimonistic	exuberant well-being	languishing debility

#### Health & Homeostasis

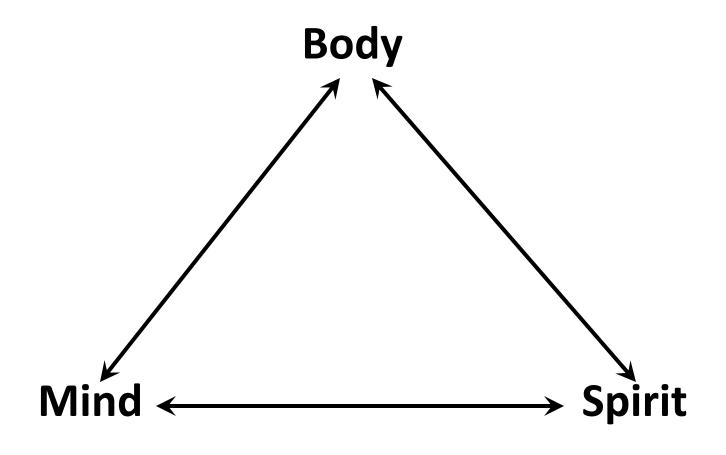
$$HEALTH = f(O, P, E)$$

O = organic, physical

P = psychosocial

E = environmental

#### What is Holistic Health & Wellness?

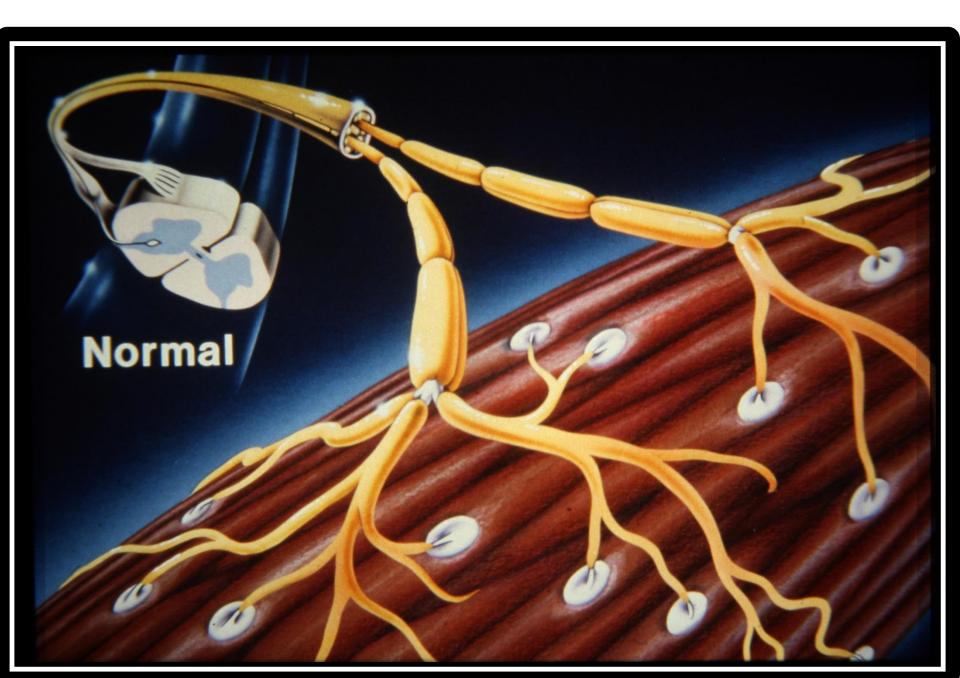


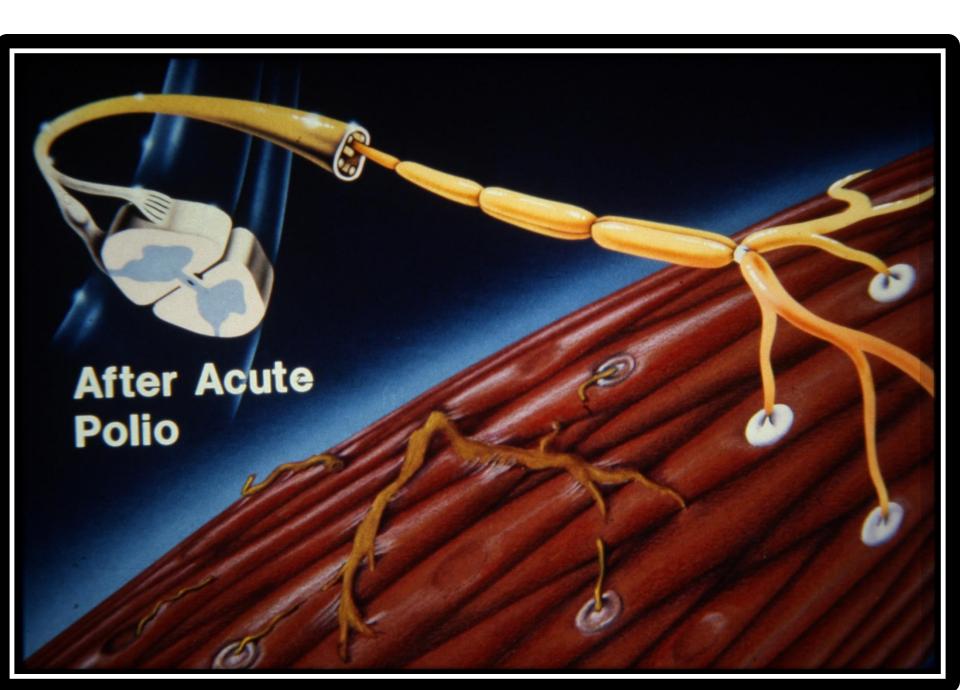
# Health & Wellness Questions

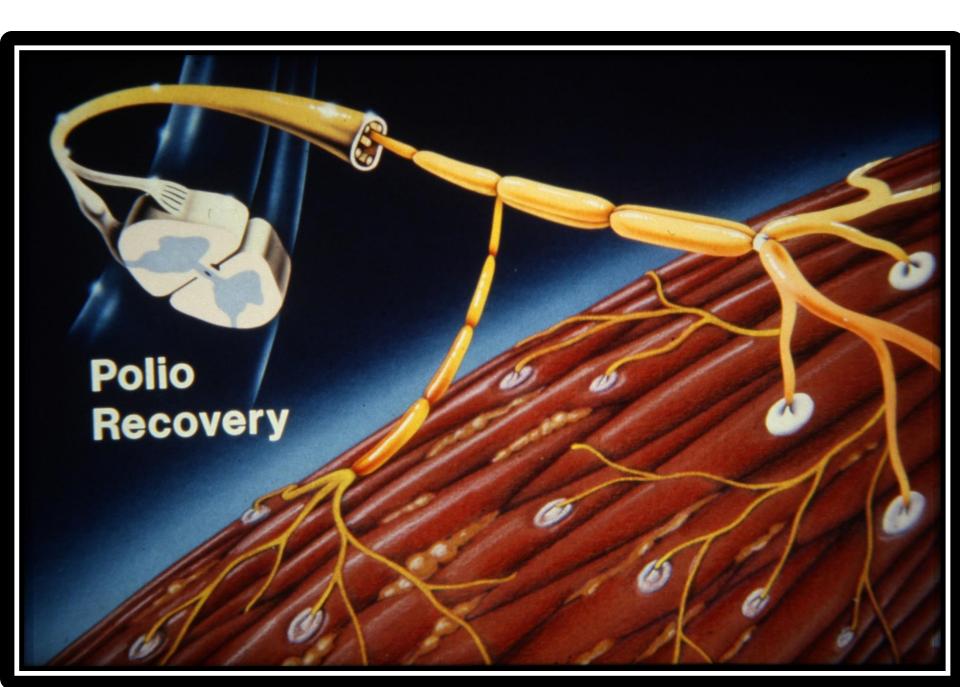
- Are they the same?
- How do Wellness & QOL relate?
- How do Wellness and Disability relate?
- How do the components and/or expectations of Wellness change with aging?

# Categories of Change while Aging with Polio Sequelae that Affect Health & Function

- 1. Secondary complications of the polio itself
  - \* Initial Sequelae: eg. atrophied short limb
  - \* Late Sequelae : eg. PPS









### Diagnostic Criteria for PPS

- 1)A prior episode of previous poliomyelitis with residual motor neuron loss, which can be confirmed through a typical patient history, neurologic exam and if needed electrodiagnostic testing.
- 2)A period of neurologic recovery followed by an interval (usually > 15 years or more)of neurologic and functional stability.
- 3)A gradual or abrupt onset of new weakness and/or abnormal muscle fatigability(decreased endurance) with or without generalized fatigue, muscle atrophy and/or pain.
- 4)Exclusion of medical, orthopedic, and/or neurologic conditions that may be causing the symptoms in 3).

#### Theories of Causation of PPS

- Immunologic
- Age-related loss of AHC's : ? Accelerated
- Overuse: ? Accelerated Wear & Tear
- Underuse : ? Accelerated Disuse Atrophy
- Toxin Exposure
- Stress
  - . environmental / social
  - . psychoemotional
  - . physical : disease , infection , trauma

#### Predictive Factors for PPS

Trojan (1994)

- Retrospective Review
- Post-polio Clinic Sample
- 353 eligible
- 187 (53 %) excluded due to past / concurrent medical conditions.
- 127 met criteria for PPS
- 39 met criteria for controls

### Factors significantly associated with PPS

- greater age
- longer time since onset
- more weakness at acute polio
- recent weight gain
- muscle pain
- joint pain

# Categories of Change while Aging with Polio Sequelae

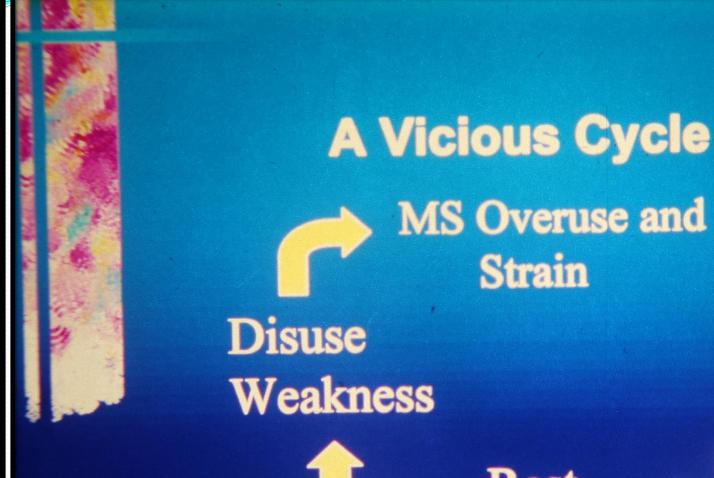
- 1. Secondary complications of the polio itself
- 2. Secondary complications related to Living with Polio Sequelae: eg. shoulder pain, postural problems, back-knee, arthritis, etc.

### Expected Physiologic Changes From Aging

- Decreased number of nerve cells (brain & cord)
- Decline in Vital Capacity (VC)
- Decline in maximum heart rate & cardiac output
- Increase mean systolic blood pressure
- Decreased collagen elasticity -> less flexibility
- Decreased cartilage nutrition & size
- Decline in bone mineral mass
- Delayed carbohydrate metabolism
- Decline in immune system competence

#### Theories of Causation of PPS

- Immunologic
- Age-related loss of AHC's
- Overuse / Accelerated Wear & Tear
  - . neurologic
  - . musculotendinous
  - . joints







Pain



Rest



# Categories of Change while Aging with Polio Sequelae

- 1. Secondary complications of the polio itself
- 2. Secondary complications related to Living with Polio Sequelae
- 3. Co-morbidities of aging : eg. heart disease, diabetes, cancer, obesity

### Medical Co-morbidities\* in 120 Post-Polio Subjects Maynard et al (2002)

CONDITION	% of Subjects
Diabetes	3.5
Respiratory Distress	7.5
Heart Trouble	8
Circulatory Trouble - Legs	5
G I Disorder	8
Urinary Tract Disorder	4
Rheumatic Arthritis	3
Nerve / Muscle Disorder (eg.MS,CVA)	9
One or More	35

<sup>\*</sup> Judged serious enough to affect functional capacity

# Life-Long Morbidity among Danes with Polio

- 542 people w/polio (1919-1954) age & gender matched to controls
- Polios at increased risk of hospitalization for heart diseases, lung diseases, GI diseases, and diseases of locomotive apparatus
- Risk highest among those who contracted respiratory polio < age 5</li>

(Nielson et al, 2004)

# Co-morbidity Profile of Polios in a Chinese population

- 2032 people w/ paralytic polio in a registry
- Prevalence of diseases compared to age, gender & socioeconomic matched controls
- Polios had higher prevalence of most chronic conditions – from heart disease to Parkinson's disease, stroke, COPD & rheumatoid arthritis
- Prevalence not higher for Lupus, TB, or drug & alcohol abuse
   (Kang, 2001)

# Categories of Change while Aging with Polio Sequelae

- 1. Secondary complications of the polio itself
- 2. Secondary complications related to Living with Polio Sequelae
- 3. Co-morbidities of Aging
- 4. Psychosocial Changes, eg. acceptance of increased disability, depression, loss of job
- 5. Environmental Changes, eg. social, community, cultural

# Key Strategies for Achieving Lifetime Wellness after Polio

1. Optimize Activity and Exercise

#### **Promoting Exercise & Activity**

- Many Benefits: CV Fitness, lipid profile, weight mx, neuro. recovery, immune system, improved sleep, bowel mobility, self-image, pain mx.
- National Ctr. on Physical Activity & Disability
- Specialized Equipment & Programs: eg. pools, bikes, dances, yoga, tai chi, etc.
- Home, Facility and Community-based Options
- Action Canada's Physical Activity Guidelines

### Controversies about Exercise for Post Polios

- Is it GOOD or BAD?
- Type & intensity of exercise
- Methods of exercise
- Which muscles?
- What if you have PPS?

#### **Definitions**

Exercise - planned, structured, repetitive bodily movement.

Physical Activity - movement occurring during daily activities

Therapeutic Exercise - done for a specific health purpose

#### "Common Sense" FACTS

Inactivity rapidly leads to weakness and deconditioning

Over-exertion can lead to injury, pain and overuse weakness

#### Type and Intensity of Exercise

Flexibility exercises

Strengthening exercises

Conditioning/endurance exercises

#### Exercise and PPS

- No universal definition of PPS
- Diagnosis of exclusion
- Exercise approach same but more careful and limited (begin 30% max)
- Activity/Exercise habits before new weakness noted must be honestly described
- Stress, General Health and Lifestyle are critical issues

### Factors Leading to Perception of Loss of Strength

- Unawareness of strength loss from acute polio
- Aging process
- Weight gain
- Poor nutritional habits
- Underactivity; deconditioning
- Overactivity; over use
- Poor pacing skills

### PHI's Task Force Recommendation on Exercise

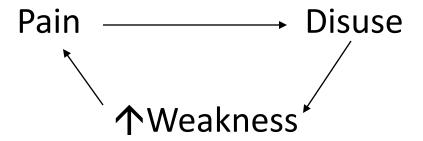
- Individualized Exercise Program (IEP) can enhance health and functional activity tolerance of polio survivors
- Professionals with knowledge of PPS & exercise should design and supervise IEPs
- Two month minimum needed before transition to self-directed program
- Follow general principles of low/moderate intensity, slow progression and pacing
- Consider rotation of exercise type:
  - Less frequent bouts
  - Longer duration of time (weeks/months) to achieve goals

#### Which Muscles to Target?

- Those with therapeutic goal
- 5 Point Classification System (Halstead)
  - I no clinical polio (no sxs, NI EMG)
  - II sub-clinical polio (no sxs, benign EMG)
  - III clinically stable (no sxs, EMG+, chronic weakness)
  - IV clinically unstable (new weakness, EMG+)
  - V severely atrophic polio

#### Pain and Exercise

- Muscle Pain vs. Joint Pain
- Muscle pain occurring with daily activity may require some modestly painful strengthening exercise to resolve
- Vicious cycle of:



 Fear avoidant attitude toward pain & activity is major problem in US population

# Acute and Chronic Stress & Strain Syndrome

- Muscle
- Tendon
- Myofascial
- Joint
- Ligament

- Spine and discs
- Peripheral nerves
- Whole body Stress disorders

#### Nothing Ventured/Nothing Gained

- Honest & timely communication with professionals involved with training
- Use of Adaptive Equipment
  - Start exploring uses before you have to
  - May solve one problem but create others
  - Goals are essential

#### **Exercise Studies - Conclusions**

- Some muscles can improve strength and/or endurance
- Some post-polios can improve fitness
- Interval training and pacing are essential to success
- Goals for exercise should be clear

### Key Strategies for Achieving Lifetime Wellness after Polio

- 1. Optimize Activity and Exercise
- 2. Optimize Nutrition, Sleep and Stress

#### **Promoting Optimal Nutrition**

in Polio Survivors

- Monitor body weight, lipids, BS
- Fluids and fiber for colonic health
- Swallowing difficulties
- Food composition and quantity
- Medication effects
- Alcohol & substance abuse
- Vitamin & Mineral Intake & Levels : Vit. D. Ca++, Vit.B-12, Zn, Vit.C

### **Promoting Optimal Sleep**

- Sleep Habits: time, environment, immediately preceding activity
- Pain Control: bed, positioning, meds
- Sleep Apnea & Nocturnal Hypoventilation
- Sleep Aids: non-meds and meds

#### Stress Management

- Education & Training in Techniques : eg. Yoga,
   TM, mindfulness training, massage
- Readings, Seminars, Workshops
- Professional Counseling
- Meds for anxiety a last resort

### Key Strategies for Achieving Lifetime Wellness after Polio

- 1. Optimize Activity and Exercise
- 2. Optimize Nutrition, Sleep and Stress
- Prevent Complications and/or Recognize and Treat Them Early

# Polio & Aging Obesity

- Compromises mobility & leads to overuse
  - Common with age-related changes in metabolism & activity patterns
- Predisposes to Type-2 diabetes & arthritis

#### SCI & Aging-?Polios

#### Risks of Diabetes & CAD

- Among 45 Paraplegics aged 49 & 16 YPI
  - 29% had impaired Glucose Tolerance
  - 20% met criteria for Diabetes mellitus
  - 48% had HDL's >35
  - 20% had LDL's < 130
  - 12/19 had abnl. Radionucleotide Imaging
  - 5/19 had silent MI's
- Duckworth,1980
  - 56% of 41 SCI's diabetic by OGTT w/ nl FBS
- Brenes, 1986 and Dearwater, 1986
  - -W/C Athletes have higher HDL levels

### Polio & Aging: Gl system

- Bowel Evacuation Programs as aging further slows colonic transit times
- Rectal bleeding and hemorrhoids
- Schedule regular colonoscopies for cancer screening
- Decreased stomach acid predisposing to Vit. B12 deficiency
- Swallowing & esophageal problems

### Polio & Aging Neurological Problems

- Post- Polio Syndrome (new/greater weakness) may develop in up to 50%
- Can present as long as 50 YPI
- Symptoms vary
- Progression is unpredictable
- Treatment strategies can help slow progression & maintain function

# Polio & Aging Carpal Tunnel Syndrome

- Prevalence estimates of 16-46 %
- Can be asymptomatic
- Greater in paraplegics, W/C pushers & crutch/cane users
- EMG needed if surgery contemplated
- Night splints, therapy & injections can be helpful

### Polio & Aging Musculoskeletal Problems

- Osteoporosis inevitable with no-weight bearing and/or sig. limb weakness
- Appropriate goal is to minimize osteopenia
- Vit. D and Ca+ intake important
- Extremity fracture rates high but healing OK
- Shoulder pain common in most w/ LL's weak
- Hand pain common & many causes
- Overuse arthritis hips, knees & back common

### Polio & Aging Immune System

- No longitudinal research data on polios
- Immune function tends to decline w/ aging
- Immune system depressed by :
  - chronic stress
  - depression
  - losses of social support
  - chronic pain
  - polypharmacy

# Aging & Polio Breathing Issues

- Age-related declines + polio-related chest wall and/or diaphragm weakness can lead to change from mild to severe resp. impairment
- Yearly monitoring of Vital capacity if bulbar Hx
- Many options for part-time ventilator support
  - Sleep Apneas—Treat with C-PAP
  - Nocturnal Hypoventilation—Treat w/ Bi-PAP

### Key Strategies for Achieving Lifetime Wellness after Polio

- 1. Optimize Activity and Exercise
- 2. Optimize Nutrition, Sleep and Stress
- 3. Prevent Complications
- 4. Educate Yourself, Family and Friends
  - \*printed, video, computer
  - \*formal programs & conferences
  - \*individualized methods & assessments of learning

### Key Strategies for Achieving Lifetime Wellness after Polio

- 1. Optimize Activity and Exercise
- 2. Optimize Nutrition, Sleep and Stress
- 3. Prevent Complications
- 4. Educate Yourself, Family and Friends
- 5. Personal Empowerment
  - \* Take Control, whenever possible
  - \* Peer Support and Interaction
  - \* Education and Training

#### The Health-Promoting Lifestyle

#### **Key Dimensions**

- Self-actualization
- Health Responsibility
- Exercise
- Nutrition
- Interpersonal Support
- Stress Management

# Living a Healthy Life with Chronic Conditions

Self-Management of Heart Disease, Arthritis, Diabetes, Asthma, Bronchitis, Emphysema and others

Kate Lorig, RN, DrPH, Halsted Holman, MD David Sobel, MD, Diana Laurent, MPH Virginia González, MPH, & Marian Minor, RPT, PhD



### Key Content Areas for Health & Wellness Programs

BODY -- MIND -- SPIRIT

EXERCISE -- NUTRITION -- LIFESTYLE

# Camp Dream Post-Polio Wellness Retreat April 19-23, 2009



**Roosevelt Warm Springs Institute for Rehabilitation** 



















### Lifetime Wellness with Post-Polio Residuals

#### **Conclusions**

- No disabilities are truly 'Static'--everyone ages and change is INEVITABLE
- Wellness may look different at different life-course stages
- Impacts of PPS can be managed
- Impacts of aging may be different for Polios probably earlier & greater impacts on function
- Patient/Professional partnerships essential